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Licensing and Permitting Environmental Protection Agency P.O. Box 3000 Johnstown Castle County Wexford



By Courier

Your Ref

OUR REF

KNC/amg/39607.1

27 June 2013

Re: Fees in respect of Landfill Waste Licence Transfer Application Forms

Dear Sirs

We refer to the application fee of €15,000 in respect of the enclosed Waste Licence Transfer Application Forms and the application fee of €60,000 in respect of the twelve non-landfill Waste Licence Transfer Application Forms which were submitted to you on the 18 June 2013.

As you may be aware, we act for Cerberus European Capital Advisors LLP ("**Cerberus**") who is in the process of purchasing certain of the non-landfill assets of Greenstar Holdings Limited (In Receivership) (the "**Non-Landfill Transaction**"). Cerberus has agreed to provide the application fees in respect of both the Non-Landfill Transaction (€60,000) and on behalf of the enclosed applications on behalf of Ballynagran Landfill Limited, Kilcullen Landfill Limited and Knockharley Landfill Limited (€15,000) (the "**Application Fees**"). ¹

We confirm that Cerberus has today transferred funds into our account. In respect of the Application Fees, we will arrange for a cheque to be sent to the EPA early next week.

Yours faithfully

Eleasheds. Eversheds

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Consultants: Rory O'Donnell Patricia Heffernan David Beattie Kevin O'Connor Justin McGettigan